

June 23, 2017

For immediate release

Name of Company: PanaHome Corporation  
Representative: Ryuji Matsushita, President  
(Code No.: 1924, TSE 1st Sec.)  
Contact: Koji Kitano, Financial Director  
(Tel: 06-6834-4539)

### **Notice Regarding Setting of Record Date for Extraordinary Shareholder Meeting**

PanaHome Corporation hereby announces that it has resolved today at its Board of Directors meeting as follows on the setting of the record date for the convocation of an extraordinary shareholders' meeting (the "**Extraordinary Shareholder Meeting**") to be held between late August and late September 2017.

#### 1. Record Date for the Extraordinary Shareholder Meeting

In order to determine persons who are entitled to exercise their voting rights at the Extraordinary Shareholder Meeting, PanaHome resolved to set Friday, July 14, 2017 as the record date and determined that the shareholders described or recorded in the last shareholder registry as of July 14, 2017 will be entitled to exercise their voting rights at the Extraordinary Shareholder Meeting.

- (1) Record Date: Friday, July 14, 2017
- (2) Date of Public Notice: Friday, June 30, 2017
- (3) Method of Public Notice: Electronic public notice  
(to be posted on the Company's website: <http://www.panahome.jp/company/ir/>)

#### 2. Schedule and Agenda for the Extraordinary Shareholder Meeting

As announced in the press release dated June 22, 2017, titled "Announcement of Receipt of Request from Panasonic Corporation to Convene an Extraordinary General Meeting of Shareholders with Agenda Including Consolidation of Shares, Abolishment of Provisions for Share Units, and Partial Amendment of the Articles of Incorporation," PanaHome will, at the request of Panasonic Corporation, submit the proposals at the Extraordinary Shareholder Meeting to (i) implement a consolidation of shares effective on or after October 2, 2017 (the "**Share Consolidation**") after determining the consolidation ratio such that the PanaHome shares held by those shareholders (not including Panasonic Corporation and PanaHome) will become fractions less than one share post-consolidation, to allow Panasonic Corporation to own all of the PanaHome shares (not including treasury shares) and (ii) to partially amend the Articles of Incorporation for the abolishment of provisions relating to share units conditional on the effectiveness of the Share Consolidation

The date, time, venue, agenda, and other details of the Extraordinary Shareholder Meeting will be promptly announced once they have been determined.

End.